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Ocean One Holding Ltd.

大洋環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8476)

INSIDE INFORMATION POSSIBLE TRANSFER OF LISTING

This announcement made by Ocean One Holding Ltd. (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 17.10(2)(a) of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that the Board has appointed professional parties to assess the eligibility and suitability for, and evaluate the possibility for, a transfer of listing of the securities of the Company from GEM to the Main Board of the Stock Exchange (the “**Possible Transfer**”).

As at the date of this announcement, the assessment and evaluation are at a preliminary stage and no formal application has been made to the Stock Exchange in respect of the Possible Transfer. The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the progress of the Possible Transfer as and when appropriate.

Shareholders and potential investors of the Company should note that the Possible Transfer as disclosed in this announcement does not constitute any profit forecast of the Group under Rule 19.61 of the GEM Listing Rules, and should not be regarded in any way as an indication of the financial performance of the Group for the year ended 31 March 2025.

Shareholders and potential investors of the Company should also note that the Possible Transfer will depend on a number of variable factors. There is no assurance that the Possible Transfer will materialise.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
Ocean One Holding Ltd.

Chan Kin Fung

*Chairman of the Board, Chief Executive Officer
and Executive Director*

Hong Kong, 15 April 2025

As at the date of this announcement, the executive Directors are Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy and the independent non-executive Directors are Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.oceanoneholding.com.