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Ocean One Holding Ltd.

大洋環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8476)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 22 AUGUST 2024**

Reference is made to the notice of annual general meeting (the “**AGM**”) dated 24 June 2024 (the “**AGM Notice**”) of Ocean One Holding Ltd. (the “**Company**”) and the circular (the “**Circular**”) of the Company dated 24 June 2024. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that all the proposed resolutions (the “**Resolutions**”) as set out in the Circular incorporating the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held at 10:30 a.m. on 22 August 2024 at Units 5906–5912, 59/F., The Center, 99 Queens Road Central, Central, Hong Kong.

In accordance with Rule 17.47(5A) of the GEM Listing Rules, all Directors of the Company, namely Mr. Chan Kin Fung, Ms. Tse Chun Ha Amy, Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel attended the AGM in person or by means of electronic communication.

The scrutineer of the AGM was Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company.

As at the date of the AGM, the total number of issued Shares was 280,000,000 Shares, which represented the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM. The total number of Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the AGM as set out in rule 17.47A of the GEM Listing Rules was Nil. No Shareholder was required under the GEM Listing Rules to abstain from voting on any of the Resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the AGM.

The poll results in respect of the Resolutions proposed at the AGM are as follows:

No.	Ordinary Resolutions	Number of votes (%)	
		FOR	AGAINST
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors of the Company for the year ended 31 March 2024	200,002,000 (99.998%)	3,100 (0.002%)
2.	To declare a final dividend of HK4 cents per ordinary share for the year ended 31 March 2024	200,002,000 (99.998%)	3,100 (0.002%)
3.(a)	To re-elect Mr. Chan Kin Fung as an executive director of the Company	200,002,000 (99.998%)	3,100 (0.002%)
3.(b)	To re-elect Ms. Tse Chun Ha Amy as an executive director of the Company	200,002,000 (99.998%)	3,100 (0.002%)
3.(c)	To authorise the Board of the Company to fix the remuneration of the directors of the Company	200,002,000 (99.998%)	3,100 (0.002%)
4.	To re-appoint Deloitte Touche Tohmatsu as the auditor of the Company and authorise the Board to fix auditor's remuneration	200,002,000 (99.998%)	3,100 (0.002%)
5.	To grant a general mandate to the Directors to allot, issue and otherwise deal with the Company's shares	200,002,000 (99.998%)	3,100 (0.002%)
6.	To grant a general mandate to the Directors to repurchase the Company's shares	200,002,000 (99.998%)	3,100 (0.002%)
7.	Conditional upon the passing of resolutions no. 5 and 6 set out in the notice convening the AGM (the "Notice"), to extend the general mandate granted by resolution no. 5 by adding thereto the shares repurchased pursuant to the general mandate granted by resolution no. 6	200,002,000 (99.998%)	3,100 (0.002%)

The description of the above Resolutions is by way of summary only. The full text appears in the AGM Notice.

As more than 50% of the votes were cast in favor of each of the above Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company.

By Order of the Board
Ocean One Holding Ltd.
Chan Kin Fung
*Chairman of the Board, Chief Executive Officer
and Executive Director*

Hong Kong, 22 August 2024

As at the date of this announcement, the executive Directors are Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy and the independent non-executive Directors are Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange website at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.oceanoneholding.com.