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## **Ocean One Holding Ltd.**

**大洋環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8476)**

### **FURTHER ANNOUNCEMENT ON PROPOSED TRANSFER OF LISTING FROM GEM TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

#### **Joint Sponsors**



Reference is made to the announcement of Ocean One Holding Ltd. (the “**Company**”) dated 6 June 2019 with respect to the formal application (the “**Application**”) submitted by the Company to the Stock Exchange for the Proposed Transfer (the “**Announcement**”). Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made by the Company pursuant to Rules 9.26 and 17.10(2)(a) of the GEM Listing Rules and the Inside Information Provisions.

The Application was submitted to the Stock Exchange on 6 June 2019 (after trading hours). The Application was valid for six months and automatically lapsed on 6 December 2019. On 11 December 2019 (after trading hours), the Company re-submitted the Application for the Proposed Transfer to the Stock Exchange.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors of the Company informed of the progress of the Proposed Transfer as and when appropriate, in accordance with the GEM Listing Rules and the Main Board Listing Rules.

**Shareholders and potential investors of the Company should be aware that the implementation of the Proposed Transfer is subject to, among others, the granting of relevant approval by the Stock Exchange. There is no assurance that approval and permission will be granted by the Stock Exchange for the Proposed Transfer. Accordingly, the Proposed Transfer may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Ocean One Holding Ltd.**  
**Chan Kin Fung**

*Chairman of the Board, Chief Executive Officer and Executive Director*

Hong Kong, 11 December 2019

*As at the date of this announcement, the Board comprises Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy as executive Directors; and Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and will also be published on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company’s website at [www.oceanoneholding.com](http://www.oceanoneholding.com).*