

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/07	7/2018		
To : Hong Kong Exchanges	and Clearing Lim	ited		
Name of Issuer Date Submitted	Ocean One Hold 03/08/2018	ding Ltd.		
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>8476</u>	Description :		Ordinary S	hares
		ordinary P ares	ar value <i>(HK</i> \$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month <u>10,000,</u>	,000,000	\$0.01	\$100,000,000.00
Increase/(decrease)		Nil	_	Nil
Balance at close of the mon	th <u>10,000,</u>	,000,000	\$0.01	\$100,000,000.00
(2) Stock code : N/A	Description :	N/A		
		ordinary	ar value <i>(State</i> <i>urrency)</i>	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)			_	

2. Preference Share	es					
Stock code :	N/A	Descrip	otion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month				
Increase/(decrease)	)	-			-	
Balance at close of	the mor	nth _				
3. Other Classes of	Shares					
Stock code :	N/A	Descrip	otion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	precedi	ng month				
Increase/(decrease)	)				-	
Balance at close of	the mor	nth _				

Total authorised share capital at the end of the month (HK\$): \$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	280,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	280,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of	the Issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date	N	Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and - class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granteu	Exercised	Caricelled	Lapseu		
Scheme						
adopted on						
21/09/2017						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
_ ( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)				·		
(14016-1)		Tota	I A. (Ordina	rv charec)	Nil	
		TOLA	Preference)		N/A	
			`	her class)	N/A	
Tatal formula and a line	da a tha a const	L f	•	nei ciass)	IN/A	
Total funds raised dur		n from exercise	e ot	N/A		
options (State current	Э <b>у</b> )			N/A		

Warrants to Issue Shares of th	ne Issuer which	are to be Lis	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close o preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	=					
Subscription price EGM approval date			<u></u>			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	=					
	_					
( / / )				· -		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4. N/A		/				
	<del>-</del>					
				<u> </u>		_
( / / ) Stock code (if listed)						
Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / /	)				
		Tot	al B. (Ordina	ary shares)	N/A	_
			(Preferen	ice shares)	N/A	_
			(O	other class)	N/A	<u>_</u>

Con	vertibles (i.e. Convertible	e into Shares of	f the Issu	er which	are to be Liste	ed)		
Clas	ss and description	Currency o amount outstanding	of clo pred	ount at se of eding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		<u> </u>						
		<u> </u>						
	Stock code (if listed)		-					
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy))	( / /	)					
2.	N/A							
		<u> </u>						
	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
3.	(dd/mm/yyyy) N/A	( / /	)					
3.	IN/A	<u></u> .						
	0, 1, 1, (', 1', 1', 1)							
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
4.	N/A	<u> </u>						
		<del>_</del>						
		<u></u>						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	( / /	)					
	(	, , ,		To	otal C. (Ordina		N/A	_
						ce shares)	N/A	_
1					(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. N/A		
shares (Note 1)		
3N/A		
shares (Note 1)		
Shales (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monar
				Class of shares_ issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			<u>N/A</u>	N/A
				Class of shares_issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22			N/A	N/A
				Class of shares_issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22			<u>N/A</u>	N/A
				Class of shares_issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	0 : " :		State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							14//	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares_		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares		
40.04	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina		
	share (Preference share (Other clas	s) N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1)	Nil
	(	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh E):	nares during the month (i.e. Total of A to	)	N/A
(These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	in Issued S	hare

Submitted by:Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.