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Ocean One Holding Ltd.
大洋環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8476)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL RESULTS FOR THE YEAR ENDED 31 MARCH 2018**

Reference is made to the announcement (the “**Announcement**”) of Ocean One Holding Ltd. (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) dated 25 June 2018 in relation to the annual results of the Group for the year ended 31 March 2018. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Company would like to provide the following supplementary information in relation to the Announcement:

DIVIDENDS

The Directors recommend a payment from the distributable reserves of the Company a final dividend of HK2.2 cents per share in respect of the year ended 31 March 2018 to the shareholders whose names appear on the Register of Members of the Company at the close of business on Friday, 31 August 2018, amounting to HK\$6,160,000. The final dividend, payable on Friday, 14 September 2018, is subject to the approval of the shareholders of the Company at the forthcoming annual general meeting to be held on Thursday, 23 August 2018.

CLOSURE OF REGISTER OF MEMBERS IN RELATION TO THE DIVIDENDS

The Register of Members of the Company will be closed from Thursday, 30 August 2018 to Friday, 31 August 2018 (both days inclusive), during which period no transfer of shares will be effected. In order to qualify for the proposed final dividend, all transfer of shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 29 August 2018.

By Order of the Board
Ocean One Holding Ltd.
Chan Kin Fung

*Chairman of the Board, Chief Executive Officer
and Executive Director*

Hong Kong, 26 June 2018

As at the date of this announcement, the executive Directors are Mr. Chan Kin Fung and Ms. Tse Chun Ha Amy and the independent non-executive Directors are Mr. So Yuk Ki, Mr. Lee Kam Wan and Dr. Leung Wai Ping Noel.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.oceanoneholding.com.